

Welcome to our Practice!

**PATIENT INFORMATION**

Name, Last \_\_\_\_\_ First \_\_\_\_\_ M.I. \_\_\_\_\_  
Family Members Treated \_\_\_\_\_ Birthdate \_\_\_\_ / \_\_\_\_ / \_\_\_\_  Male  Female  
Address \_\_\_\_\_  
City \_\_\_\_\_ State \_\_\_\_\_ ZIP \_\_\_\_\_  
Phone \_\_\_\_\_ Email \_\_\_\_\_  
School \_\_\_\_\_ Hobbies/Sports \_\_\_\_\_  
Dentist \_\_\_\_\_ Referred by \_\_\_\_\_

**RESPONSIBLE PARTY INFORMATION**

Name, Last \_\_\_\_\_ First \_\_\_\_\_ M.I. \_\_\_\_\_  
Birthdate \_\_\_\_ / \_\_\_\_ / \_\_\_\_ Social Security Number \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_  
Address \_\_\_\_\_  
City \_\_\_\_\_ State \_\_\_\_\_ ZIP \_\_\_\_\_  
Home Phone ( \_\_\_\_ ) \_\_\_\_\_ Work Phone ( \_\_\_\_ ) \_\_\_\_\_ Email \_\_\_\_\_  
Employer \_\_\_\_\_  
City \_\_\_\_\_ State \_\_\_\_\_ ZIP \_\_\_\_\_

**BILLING PARTY INFORMATION (If Different From Above)**

Name, Last \_\_\_\_\_ First \_\_\_\_\_ M.I. \_\_\_\_\_  
Birthdate \_\_\_\_ / \_\_\_\_ / \_\_\_\_ Social Security Number \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_  
Address \_\_\_\_\_  
City \_\_\_\_\_ State \_\_\_\_\_ ZIP \_\_\_\_\_  
Home Phone ( \_\_\_\_ ) \_\_\_\_\_ Work Phone ( \_\_\_\_ ) \_\_\_\_\_ Email \_\_\_\_\_  
Employer \_\_\_\_\_  
City \_\_\_\_\_ State \_\_\_\_\_ ZIP \_\_\_\_\_

**INSURANCE CARRIER INFORMATION**

INS. COMPANY	PRIMARY CARRIER	SECONDARY CARRIER
Name		
Address		
City/State/ZIP		
Phone		
Employee		
Policy Number		
S.S. / D.O.B.		

# PATIENT'S MEDICAL HISTORY

Physician's Name Dr. \_\_\_\_\_

Please check any of the following for which you have been diagnosed or treated:

- |  |   |   |  |
|--|---|---|--|
| <input type="checkbox"/> Rheumatic Fever   | <input type="checkbox"/> Cerebral Palsy     | <input type="checkbox"/> Tonsils and Adenoids Removed | <input type="checkbox"/> Epilepsy            |
| <input type="checkbox"/> Prolonged Bleeding                                      | <input type="checkbox"/> Endocrine Problems | <input type="checkbox"/> Respiratory Diseases         | <input type="checkbox"/> Infectious Diseases |
| <input type="checkbox"/> Heart Trouble: Heart Murmur<br>or Mitral Valve Prolapse | <input type="checkbox"/> Bone Disorders     | <input type="checkbox"/> Fainting or Dizziness        | <input type="checkbox"/> Diabetes            |
| <input type="checkbox"/> Cancer  | <input type="checkbox"/> Asthma             | <input type="checkbox"/> Hepatitis                    |  |
|  | <input type="checkbox"/> Allergies          | <input type="checkbox"/> Allergies to latex or metal  |  |

Are you under the care of a physician for a specific condition or taking any medications?  Yes  No

If YES, Explain \_\_\_\_\_

## DENTAL HISTORY

- |  |                          |                          |
|--|--------------------------|--------------------------|
| Have you ever been evaluated or had orthodontic treatment before?  | YES                      | NO                       |
| Do you have any speech difficulties? Any speech therapy?           | <input type="checkbox"/> | <input type="checkbox"/> |
| Have your teeth or jawbones been injured do to accidents or falls? | <input type="checkbox"/> | <input type="checkbox"/> |
| Have you been informed of any missing permanent teeth?             | <input type="checkbox"/> | <input type="checkbox"/> |
| Have you ever had any pain/discomfort in the jaw joint (TMJ)?      | <input type="checkbox"/> | <input type="checkbox"/> |
| Do you have any of the following habits?                           |                          |                          |
| Thumb/finger sucking?  | <input type="checkbox"/> | <input type="checkbox"/> |
| Tongue thrust?   | <input type="checkbox"/> | <input type="checkbox"/> |
| Clenching, grinding teeth?   | <input type="checkbox"/> | <input type="checkbox"/> |

Briefly describe your major orthodontic concern(s) \_\_\_\_\_

Signature: \_\_\_\_\_ Date \_\_\_\_\_

## FOR OFFICE USE ONLY

Molars	Cuspids	Overbite	Profile	Overjet	Missing Teeth	Teeth to be Extracted
Class I ( )	CI 1 ( )	Open ( )	Straight ( )	Normal ( )		
Class II ( )	CI II ( )	Normal ( )	Convex ( )	Mod ( )		
Class III ( )	CI III ( )	Closed Mod. ( )	Concave ( )	Severe ( )		
Sub R ( ) L ( )	Sub R ( )	Severe ( )	Full ( )	m.m. ( )		
Crossbite	Arch Symmetry	Midline off	Crowding		Impacted Teeth	Caries
None ( )	Max ( )	Max ( )	Max Mod ( )	Severe ( )		
Post ( )	Mand ( )	Mand ( )	Mand Mod ( )	Severe ( )		
Ant ( )		Right ( )	<b>TMJ</b>			
		Left ( )	R ( ) L ( )			

- Chief Complaint \_\_\_\_\_
- Skeletal relationship: Class I  Class II  Class III
- Arch Length: Maxillary \_\_\_\_\_ mm adequate  excessive  deficient  Caries \_\_\_\_\_  
Mandibular \_\_\_\_\_ mm adequate  excessive  deficient
- TMJ: normal  symptomatic  early click R L late click R L  
popping R L crepitus R L pain R L max. opening \_\_\_\_\_ mm  
Late. Exc.: Crep R L Click R L Pain R Lim. movement   
Mom  Dad  popping  cracking  locking  treatment
- Muscles: Trapezius  SCM  Masseter  Temporal  Suprahyoids  Medial Pterygoids  Lateral Pterygoids
- Facial Asymm: deviated to: R L max.  mand.
- Lip Posture: upper lip: OK  short  gummy smile  tick  thin  tight   
lower lip: OK  short  shows excessive lower incisors  tight
- Nasolabial Angle: obtuse  acute  adequate  eversion  thick  thin  U. lip length \_\_\_\_\_ mm L length \_\_\_\_\_ mm
- Perioral Musc.: hypo  hyper  mentalis
- Myofunctional: anterior tongue thrust  lateral tongue thrust  lip incompetency  high vault  normal
- Airway: adequate  occluded  enlarged tonsils  mouth breather
- Tongue: large  anterior posture  tied  tooth impressions  normal   
thrust:  ant/post  lat.  speech  swallowing
- Speech: normal  s/z  Th  R  slow  other \_\_\_\_\_
- Frenum: poss. surg. of max  mand. ling.  mand. lab.
- Occlusal wear: slight  severe  moderate  \_\_\_\_\_
- Gingiva: inflamed  hypertrophied  recessed  pockets  \_\_\_\_\_
- Oral Hygiene: good  fair  poor  \_\_\_\_\_
- Habits: thumb: R L finger: # \_\_\_\_\_  
lip biting  lip sucking  tongue sucking   
sleeping:  side  stomach   
Excessive  Thick Saliva
- Saliva: Difficult mouth to work in